



Short Form Non-Binding Indication

Lawyers Professional Liability

Loftis & Wetzel, a Bainswest agency
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Claims-made and Reported Basis. Premium estimates are non-binding indications. Actual quotes are subject to completion and signing of new business application, supplements, and underwriting approval. Indications may change based upon the review of final application.

PLEASE REMIT COMPLETED QUOTE REQUEST BY FAX TO (405) 563-9403 OR EMAIL TO SCOTTFIKES@LOFTISWETZEL.COM

Firm Name: _____ Year Established: _____
 Designated Contact Name: _____ Firm County: _____
 Firm Address: _____
 City: _____ State: _____ Zip: _____ Email: _____
 Firm Phone Number: (____) _____ Firm Fax Number: (____) _____
 No. of years firm has carried continuous LPL coverage: _____
 Current Ins. Carrier: _____ Policy Dates: Begin _____ to End _____
 Limits: \$ _____ / \$ _____ Deductible: \$ _____ Premium: _____ No. of Atty's: _____
 Requested Effective Date: _____ Prior Acts Date: _____
 Desired Limits: \$ _____ / \$ _____ Desired Deductible(s) \$ _____
 Last 12 months Annual Fees: \$ _____ Projected 12 Months Annual Fees \$ _____

PLEASE COMPLETE THE FOLLOWING FOR ALL ATTORNEYS IN YOUR FIRM. UTILIZE ADDITIONAL SHEETS AS NECESSARY.

Attorney Name	# Yrs continuous LPL	CLE hrs. past yr.	Mo.Yr. Admitted to Bar	Exact Date Hired To Firm
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are all attorneys engaged in full time practice? _____ If not, please explain: _____
 Check all docket controls used: ___ Computer ___ # of Calendars ___ Tickler ___ Pocket Diary ___ Other _____
 Are docket controls cross checked by at least two individuals? ___ Yes ___ No Number of suits in past 2 yrs.? _____ Number of staff _____
 Number of claims or incidents in last 5 years? _____ Indemnity Paid, if any _____ Defense costs incurred, if any \$ _____

INDICATE THE PERCENTAGE OF FIRM'S REVENUE DERIVED FROM THESE AREAS OF PRACTICE (AOP). TOTAL MUST EQUAL 100%

Abstracting/Title	_____	Domestic & Family Relations	_____	Personal Injury-Plaintiff	_____
Ad Valorem Tax	_____	Entertainment	_____	Personal Injury-Defendant	_____
Admiralty—Law	_____	Environmental	_____	Public Utilities	_____
Admiralty—Plaintiff	_____	Estate Planning	_____	Real Estate-Residential	_____
Admiralty—Defendant	_____	Estate/Probate/Trust	_____	Real Estate-Commercial	_____
Anitrust/Trade Regulation	_____	ERISA	_____	Securities Law	_____
Banking	_____	Financial Planning/Investment	_____	Federal SEC	_____
Bankruptcy	_____	Foreclosure/Repossession	_____	Federal Exemptions	_____
Bonds	_____	Health	_____	State SEC	_____
Civil Rights	_____	Housing Court	_____	Private Placements	_____
Collection	_____	Immigration	_____	Social Security Administration	_____
Commercial Lit-Defendant	_____	Insurance Co-Defendant	_____	Syndication	_____
Commercial Lit.-Plaintiff	_____	International	_____	Taxation-Individual	_____
Communication FCC	_____	Juvenile	_____	Taxation-Corporate	_____
Copyright, Patent, Trademark	_____	Labor-Management	_____	Water Law	_____
Corporate Administrative Law	_____	Labor-Union/Employees	_____	Wills & Trust	_____
Corporate Formation	_____	Limited Partnerships	_____	Workers' Comp.-Defendant	_____
Corporate General	_____	Mediation/Arbitration	_____	Workers' Comp.-Plaintiff	_____
Corporate M&A	_____	Municipal (not bond)	_____	Other: _____	_____
Criminal	_____	Oil & Gas	_____	What percentage of firm's work Is defense?	_____ %

Signature of individual completing this form: _____ Date: _____